

WILTSHIRE PENSION FUND

OUR YEAR IN REVIEW

Welcome to the highlights of Wiltshire Pension Fund in the year to **31 March 2023**. Please follow the link at the end to the full annual report to read more about how we run the Fund.



£3.1bn
TOTAL VALUE OF
FUND ASSETS

179
NUMBER OF
EMPLOYERS
IN THE FUND

£133m
EMPLOYERS
AND EMPLOYEES
CONTRIBUTIONS
RECEIVED IN
THE YEAR

£4,671
AVERAGE ANNUAL
PENSION PAID

122.9%*
FUNDING LEVEL
Ratio of the assets to the present
value of the pension liabilities

* As at 31 March 2023, based on
roll-forward of 2022 valuation

AWARD SHORTLISTING

Wiltshire Pension Fund have been shortlisted in three categories of the **LAPF Investment Awards 2023**: "Best approach to responsible investment", "Governance" and "Investment innovation".

£99m
PENSIONS PAID
IN YEAR TO 21,240
PENSIONERS

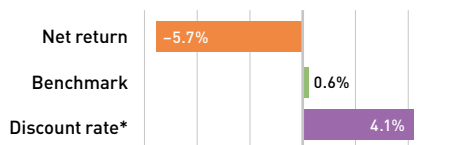
Visit our news pages for topical and relevant information about the pension fund:
[News - Wiltshire Pension Fund](#)

RESPONSIBLE INVESTMENT

We gained UK stewardship code Status in September 2022, and have published our Stewardship highlights report, check it out here: [Summary – Wiltshire Pension Fund](#)

We have published a detailed and comprehensive [Affordable Housing Impact Report 2023](#), it provides key facts and highlights the potential for stable, secured inflation-linked investment returns whilst benefiting residents, local communities within the UK, and the wider economy.

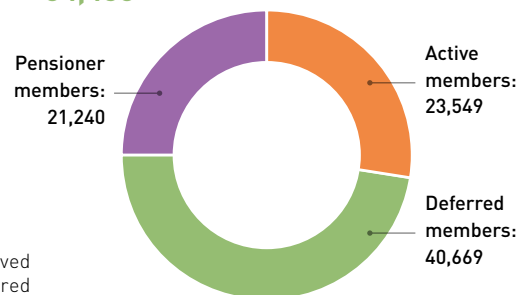
Investment performance for the year to 31 March 2023



*the actuarial expected investment return

Despite the significant market volatility in the year, the Fund's well diversified investment strategy has proved resilient and led to an improved funding position on an ongoing basis. Investment returns when considered in the longer term are in line with the required level of return.

Total fund membership 2023: 84,438



WPF ON CAMERA

Check out our film which features site visits to two of our amazing investments: [Purposeful Pensions – it's landed! Wiltshire Pension Fund](#)

Please follow the link to our website for further information <https://www.wiltshirepensionfund.org.uk/Annual-report-and-accounts>
For any questions, please email pensionenquiries@wiltshire.gov.uk