

# WILTSHIRE PENSION FUND

## OUR YEAR IN REVIEW

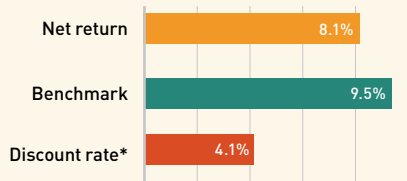
Welcome to the highlights of Wiltshire Pension Fund in the year to **31 March 2024**.  
Please follow the link at the end to the full annual report to read more about how we run the Fund.



We were delighted to win **Best Approach to Responsible Investment** at the 2023 LAPF Investment awards. The Judges highlighted that our approach to responsible investment:

“... is considered at every stage of the investment journey, with particular recognition of the importance of transparency and communication”

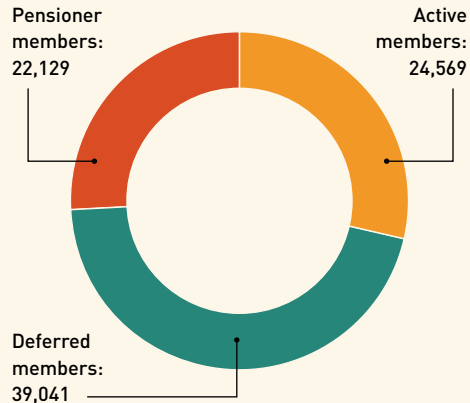
### Investment performance for the year to 31 March 2024



\*the actuarial expected investment return.

Despite the significant market volatility in the year, the Fund's well diversified investment strategy has proved resilient and led to an improved funding position on an ongoing basis. Investment returns when considered in the longer term are in line with the required level of return.

### Total fund membership 2024: 85,739



Please follow the link to our website for further information  
<https://www.wiltshirepensionfund.org.uk/Annual-report-and-accounts>

For any questions, please email [pensionenquiries@wiltshire.gov.uk](mailto:pensionenquiries@wiltshire.gov.uk)

**£3.3bn**

Total value of Fund Assets

**129.5%\***

**FUNDING LEVEL**  
Ratio of the assets to the present value of the pension liabilities

\* As at 31 March 2024, based on roll-forward of 2022 valuation

**Wiltshire Pension Fund**

**£153m**

Employers and employees contributions received in the year

**£4,371**

Average annual pension paid

**£113m**

Pensions paid in year to 22,129 pensioners

**180**

Number of employers in the Fund

### PLANNING FOR THE FUTURE

Check out our **Business Plan** for the next three years, which sets out how we are going to achieve our vision of

“... an outstanding service for our scheme employers and members!”

### RESPONSIBLE INVESTMENT

Take a look at our **Climate and Nature Report 2024** to learn about how we are taking action on these important issues.

This year we surveyed our members on responsible investment issues and received an amazing 2,914 responses!

Read the full results [here](#).

In response to member interest in social factors, we published our **Spotlight on Social report**.

Visit our news pages for topical and relevant information about the pension fund: [News – Wiltshire Pension Fund](#)