

Member transfer in acceptance form (post 12 months)

Some employers within the Wiltshire Pension Fund will not allow members to transfer in previous pension benefits after 12 months of joining in any circumstances. Therefore as the employer, you need to check your employer's policy with your HR Department or the person who is responsible for it.

I agree to allow the following person to transfer in their past pension benefits as permitted by our Employer Discretions Policy in the LGPS Regulations.

1. Personal Details

Title		Sex		Date of Birth	
Surname					
Forename(s)					
National Insurance No.					
Employer's Name					
Post Held					

In agreeing to the late transfer request, I understand that any capital costs incurred by the employer in the future due to early retirement will be higher than if the transfer had not taken place.

Please note: By completing this form you are confirming that you are aware that any previous estimate of capital costs provided will now be incorrect.

Examples of where an employers capital costs are likely to apply are

- redundancies made between the ages of 55 and their normal retirement age.
- early retirements between age 55 and 60.
- cases where the employer waives normal actuarial reductions.

If you have any questions about the content of this form please contact the person responsible for your Employer Discretions Policy.

Note: This form may only be completed by a person who has expressed authority under your Employers Discretions Policy to make this decision.

Form Completed By	
Date	
Position Held	

Please email the completed form to pensionforms@wiltshire.gov.uk